HVACR BUSINESS
THE HVACR MANAGEMENT MAGAZINE

This form is made available by HVACR Business magazine. Here's to helping your business grow!

RESIDENTIAL ENERGY SAVINGS AGREEMENT

ABC Heating & Cooling

123 Main Street
Anywhere, USA 12345
Phone: 800-555-1234 Fax: 555-555-1234

We agree to provide you with a complete precision tune-up and professional cleaning either annually or semi-annually as described below for your heating and / or air conditioning equipment during the term indicated.

NAME/ADDRESS/CITY/STATE/ZIP

E-MAIL

PHONE (Day) (Evening)

LOCATION OF EQUIPMENT

PHONE

Benefits:

- Lower utility bills
- Extended equipment life
- Fewer repairs
- Improved capacity
- 15% discount on repairs
- Priority customer
- Inflation protection
- Agreement is transferable
- 24-Hr. emergency service
- Never an overtime charge
- We call you to schedule

Precision tune-up procedures include:

- Clean and adjust burner assembly
- Clean ignition assembly
- Clean heat exchanger or elements
- Monitor flue draft
- Monitor refrigerant pressure
- Test starting capabilities
- Test safety controls
- Clean or replace air filters
- Clean and adjust blower components
- Measure for correct air flow
- Tighten electrical connections
- Measure volts / amps
- Lubricate all moving parts
- Adjust thermostat calibration
- Clean evaporator coil if accessible
- Clean condenser coil
- Clean condensate drains
- Measure temperature difference
- Apply protective coating to outside unit

EQUIPMENT	BRAND	APPROX. AGE	MODEL NO.	SERIAL NO.

SAMPLE

☐ AIR CONDITIONING ☐ HEATING

TERMS OF AGREEMENT

☐ ONE YEAR ☐ TWO YEARS ☐ THREE YEARS

INVESTMENT $ _____ INVESTMENT $ _____ INVESTMENT $ _____
NUMBER OF TUNE UPS _____ NUMBER OF TUNE UPS _____ NUMBER OF TUNE UPS _____

☐ MASTER CARD ☐ VISA ☐ OTHER ☐ CHECK PAYMENT: $ _____

ACCOUNT NUMBER _____ EXP. DATE ___/___/___

COMPANY APPROVAL _____ DATE ___/___/___

CUSTOMER APPROVAL _____ DATE ___/___/___